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# **15° ITALIAN ENERGY SUMMIT** TOWARDS THE SINGLE ENERGY MARKET

MILAN, 28 - 29 SEPTEMBER 2015 IL SOLE 24 ORE HQ, VIA MONTE ROSA 91



### <u>Agenda</u>

MONDAY 28 SEPTEMBER	TUESDAY 29 SEPTEMBER
Afternoon INAUGURAL CONFERENCE. GEOPOLITICS OF ENERGY: TOWARDS THE EUROPEAN SINGLE	Morning GAS MARKET
MARKET	Afternoon ELECTRICITY MARKET
"GOOD ENERGY AWARD" CEREMONY	

### **MONDAY 28 SEPTEMBER**

#### INAUGURAL CONFERENCE GEOPOLITICS OF ENERGY: TOWARDS THE EUROPEAN SINGLE MARKET

14.00 Registration and welcome coffee

Chairman: Jacopo Giliberto Journalist of Il Sole 24 ORE

- 14.15 Opening: Simona Vicari Undersecretary of State, Ministry of Economic Development
- 14.30 European energy policy: the new challenge of the Energy Union Laura Cozzi Deputy Head Directorate for Global Energy Economics IEA
- 14.45 **European energetic regulation policy: the new challenge Guido Bortoni** President Regulatory Authority for Electricity and Gas

#### 15.00 **ROUND TABLE:**

Self-sufficiency and sustainable, safe and competitive energy mix: the new challenge of the future

- European energy scenario and impact on the Italian industrial and economic system
- Towards energy self-sufficiency: reducing energy dependence
- Towards a sustainable and competitive energy mix from an environmental standpoint
- Interconnections and legislative harmonization among European countries

Discussion by: Luca Bettonte Chief Executive Officer ERG Nicola De Sanctis CEO EON Italia Gianfilippo Mancini CEO Sorgenia

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**Piero Manzoni** CEO Falck Renewables **Roberto Potì** Executive Vice President Edison

Conclusions by: Francesco Sperandini President & CEO GSE

#### 16.00 One-to-one interviews

#### Stability and energy security: towards the Energy Union

Alessandro Plateroti Vice Director Il Sole 24 ORE interviews Claudio Descalzi CEO Eni

#### *Networks and interconnections: towards a European infrastructure project Interconnection of European markets*

Alessandro Plateroti Vice Director Il Sole 24 ORE interviews Carlo Malacarne CEO SNAM

Lello Naso Chief Editor Imprese & Territori Il Sole 24 ORE interviews Matteo Del Fante CEO Terna

#### 17.00 Chairman:

Luca Orlando Journalist Il Sole 24 ORE

Legislative harmonization to foster energy union and independence Francesco Novelli Senior Partner DLA Piper Italy

#### 17.20 ROUND TABLE

Energy as a key to innovation, internationalization and business competitiveness

Discussion by:

Massimo Beccarello Industrial Economic Professor Università degli Studi di Milano Bicocca Paolo Culicchi President Gas Intensive Luca Dal Fabbro President Electro Power Systems Ivan Faiella Economy and Job Market Department Banca d'Italia Paolo Garavelli Direction Achats Non Merchandises Carrefour Italy





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#### 18.10 ROUND TABLE

Energy efficiency: diversification of energy sources, construction of new plants, development of new markets *Chairman:* Maurizio Melis Journalist "Smart City" Radio24

Introduction by: Stefano Salvadeo Partner Bernoni Grant Thornton

Discussion by: **Massimo Derchi** Managing Director ERG Renew **Fabio Leoncini** CEO Innowatio **Giulio Volpi** Directorate-General for Energy European Commission

- 18.50 "Good Energy Award" Ceremony
- 20.00 Conclusion of the inaugural conference and cocktail

### **TUESDAY 29 SEPTEMBER**

#### <u>Morning</u> GAS MARKET

Chairman: Sissi Bellomo Journalist Il Sole 24 ORE

- 9.15 Opening
- 9.30 **KEYNOTE SPEECH**: In collaboration with *El Economista*

Analysis of the European energy context: what future for the Mediterranean countries? Energy independence and supply dynamics

Javier Hernández Sinde Country Manager en Italia Gas Natural

9.50 **European energy security and strategic hydrocarbon reserve Gilberto Dialuce** General Director for Security and Energetic Infrastructures of the Ministry of the Economic Development





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### 10.10 ROUND TABLE

THE SINGLE GAS MARKET Diversification of transit routes, interconnection, storage, liquidity of resources by Country

#### Discussion by:

Daniele Gamba Executive Vice President of Development, Commercial & Regulatory Relations Snam Rete Gas
 Francesco Giunti EVP Direzione Commodity, Risk Management & Gas and Power Portfolio Management Eni
 Massimo Nicolazzi Presidente Centrex Italia
 Corrado Papa Gas Infrastructure Europe (GIE)
 Clara Risso Country Manager (ad interim) & Senior Permit Manager TAP Italy

- 11.10 Coffee Break
- 11.30 European Gas Hub Development: the Italian case Matilde Mereghetti Senior Reporter ICIS

### 11.45 **ROUND TABLE** Gas prices and contracts negotiation

Discussion by: Ennio Arlandi Head of Energy and Commodities – London Stock Exchange Group Borsa Italiana Carlo Bagnasco General Manager Energetic Source Andrea Bolla CEO Vivigas Marta Dente Legal and Regulatory Affairs BP Italia

#### 12.40 ONE-TO-ONE INTERVIEW New technologies at the service of innovation, infrastructures and energy efficiency for the gas and the electric market

Sissi Bellomo Journalist II Sole 24 ORE interviews Simone Lo Nostro Market & ICT Director Sorgenia

### 13.00 Conclusions by:

Valeria Termini Commissioner of the Italian Electricity and Gas Regulatory Authority

13.40 Lunch





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#### Afternoon ELECTRICITY MARKET: NEW SCENARIOS NEW BUSINESS MODELS

#### Chairman:

Jacopo Giliberto Journalist of Il Sole 24 ORE

### 14.30 ROUND TABLE

Electricity market and sale of energy: regulatory changes and transition to the deregulated market

#### Discussion by:

Massimo Bello Vice President Tremagi Group Marco Merler Amministratore Delegato Dolomiti Energia Angelica Orlando Regulatory & Institutional Affairs Director Sorgenia Silvio Rancati President of the Board Magister Engineering

*Conclusions by*: **Clara Poletti** Chief of Department Regulatory Authority for Electricity and Gas

#### 16.00 **ROUND TABLE** Energy trading, markets and energy exchanges in Italy today

*Chairman:* **Simone Filippetti** Journalist Il Sole 24 ORE

Introduction by: Paolo Ghislandi Secretariat-general AIGET

Discussion by: Claudio Gianotti CEO World Energy Luigi Piombi Amministratore Delegato Burgo Energia Alberto Sartori Direttore CVA Trading

17.15 End of the Summit

